

Comprehensive History Form

Date Completed _____

What is the primary reason for your consultation? _____

Who referred you to our practice?

- | | |
|---|---|
| <input type="checkbox"/> Former patient <input type="checkbox"/> Friend <input type="checkbox"/> Lecture series <input type="checkbox"/> Insurer (name) <input type="checkbox"/> Internet <input type="checkbox"/> Media article | <input type="checkbox"/> Medical literature <input type="checkbox"/> Physician (name) <input type="checkbox"/> Self referral <input type="checkbox"/> Yellow pages <input type="checkbox"/> Other |
|---|---|

Comments _____

Religious issues concerning conception or infertility treatment: _____

Male and/or Sperm Source Patient

Female and/or Oocyte Source Patient

(name)

(name)

(date of birth) (age)

(date of birth) (age)

Occupation _____

Occupation _____

Preferred Pharmacy _____
Tel. #. _____

Preferred Pharmacy _____
Tel. #. _____

Phone (day) _____
 (eve) _____
 (cellular) _____
 (e-mail) _____
 (voicemail) _____
 (pager) _____

Phone (day) _____
 (eve) _____
 (cellular) _____
 (e-mail) _____
 (voicemail) _____
 (pager) _____

Primary Care Physician

 (name)

Primary Care Physician

 (name)

Address _____
 City _____
 State, Zip _____
 Phone _____
 Medical specialty _____
 Would you like a summary letter sent? _____

Address _____
 City _____
 State, Zip _____
 Phone _____
 Medical specialty _____
 Would you like a summary letter sent? _____

Comprehensive History Form

Duration of relationship _____

Duration of unprotected intercourse _____

How long have you been actively attempting pregnancy? _____

Contraceptive practices

| | (yes) | (no) | (dates) |
|---------------------------|-------|-------|---------|
| Intrauterine device (IUD) | _____ | _____ | _____ |
| Oral contraceptives | _____ | _____ | _____ |
| Other | _____ | _____ | _____ |

| | (yes) | (no) |
|-------------------------------------|-------|-------|
| Use of lubricants | _____ | _____ |
| Douche after intercourse | _____ | _____ |
| Painful intercourse | _____ | _____ |
| Bleeding/spotting after intercourse | _____ | _____ |

Pregnancies (Female and/or Oocyte Source):

| Pregnancy (include all pregnancies) | When? (Year) | How long to conceive | Gender | Is current Partner the Father (Y/N) | Outcome (spontaneous miscarriage, abortion, or terminations, ectopic pregnancy, vaginal delivery, cesarean section, fetal demise or stillbirth) and list complications, if any. |
|--|-----------------|----------------------------|--------|---|---|
| First | | | | | |
| Second | | | | | |
| Third | | | | | |
| Fourth | | | | | |
| Fifth | | | | | |

Male and/or Sperm Source: Pregnancies from previous marriage(s) or partner(s), if any:

| Pregnancy (include all pregnancies) | When? (Year) | How long to conceive | Gender | Outcome (spontaneous miscarriage, abortion, or terminations, ectopic pregnancy, vaginal delivery, cesarean section, fetal demise or stillbirth) and list complications, if any |
|--|-----------------|----------------------------|--------|--|
| First | | | | |
| Second | | | | |
| Third | | | | |
| Fourth | | | | |

Comprehensive History Form

Female and/or Oocyte Source History

Menstrual History

Age at first menstrual period _____ last menstrual period _____
 How often do menses occur? _____ duration of menstrual flow _____
 Amount/severity of menstrual flow _____
 Medication taken for cramps _____ amount _____ frequency _____

Midcycle: spotting _____ pelvic pain _____ increase mucus _____

When was your last pap smear? _____ When was your last mammogram? _____

Any abnormal pap smears: _____

Do you have or have you ever had (Place a "Check Mark" by any that apply):

| Infectious Problems | Gynecologic Problems | Medical Problems | | | |
|------------------------------|--------------------------|-----------------------------|--|-----------------------------|--|
| Chicken Pox (varicella) | Chlamydia | Anemia | | Kidney disease | |
| Chicken Pox vaccine | Gonorrhea | Bleeding disorders | | Kidney infection | |
| Hepatitis A, B, or C | Syphilis | Blood clots | | Liver problems | |
| German measles-rubella | Pelvic infection (PID) | Blood transfusion | | Lost > 15 pounds last year | |
| Rubella immunization | Mycoplasma/Ureaplasma | Diabetes | | Lung disease | |
| Rheumatic fever | Condyloma-venereal warts | Cancer | | Asthma | |
| Chronic bronchitis | Herpes: genital | Appendicitis | | Recurrent urinary infection | |
| | Abnormal mammogram | Heart disease | | Thyroid problems | |
| Neurological Problems | Abnormal pap smear | High blood pressure | | Arthritis | |
| Migraine headaches | Blocked fallopian tubes | Mitral valve prolapse | | | |
| Seizures (epilepsy) | Pelvic adhesions | Excess hair growth | | Other Problems: | |
| | Endometriosis | Hot flashes or night sweats | | | |
| | Uterine anomalies | Rh sensitized | | | |
| | Cervical Stenosis | Breast discharge | | | |
| | DES exposure | | | | |

Comments _____

| Toxicant Exposure: | (yes) | (no) | (date) | |
|--------------------|-------|-------|--------|----------|
| Alcohol | _____ | _____ | _____ | |
| none | _____ | _____ | _____ | |
| weekend | _____ | _____ | _____ | |
| daily | _____ | _____ | _____ | |
| Smoking | _____ | _____ | _____ | |
| Pesticides | _____ | _____ | _____ | |
| Radiation | _____ | _____ | _____ | |
| Coffee/caffeine | _____ | _____ | _____ | (amount) |
| Other chemicals | _____ | _____ | _____ | |

Comprehensive History Form

Female and/or Oocyte Source History

List all medication(s) you take now or within the last 3 months (prescription, vitamin, supplements, over the counter, injections, Weight Loss medications such as GLP-1 Injections including Ozempic, Wegovy, Mounjaro, etc., and any other alternative therapies):

| | | |
|--------|--------|--------|
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |

Are you taking prenatal vitamins? _____

I, _____ *certify that the above information I provided is accurate and correct and*
(Last Name, First Name)
understand certain medications may impact the Anesthesia protocol and/or clearance.

Comprehensive History Form

Complete information about allergies you have had: No known allergies (circle N/A)

| Drug or Allergen | Reaction | Sensitivity (mild/moderate/severe) |
|------------------|----------|------------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

List all surgeries you have had (cervix, uterus, ovarian cysts, tubes, endometriosis, appendix, etc.):

| | |
|-------------------|--------|
| _____ | _____ |
| (type of surgery) | (date) |
| _____ | _____ |
| (type of surgery) | (date) |
| _____ | _____ |
| (type of surgery) | (date) |

List all other serious illnesses for which you have been under the care of a physician:

| | |
|-----------|--------|
| _____ | _____ |
| (illness) | (date) |
| _____ | _____ |
| (illness) | (date) |

Weight _____ Height _____

Special dietary habits: _____

How much do you exercise? _____

Comprehensive History Form

Family History of Female and/or Oocyte Source

Country of origin: Mother _____ Father _____

Ethnic background (circle): African/American Asian Asian-Indian Caucasian
 Hispanic Jewish American/Indian Mediterranean Middle Eastern Other: _____

| Ethnic group (Circle all that apply) | Have you been tested for: | Yes | No | Date | Result |
|---|---------------------------|-----|----|------|--------|
| African, African/American | Sickle cell trait | | | | |
| Asian, Mediterranean or Hispanic | Thalassemia | | | | |
| Caucasian, Jewish | Cystic fibrosis | | | | |
| Jewish | Tay Sachs | | | | |
| Jewish | Gaucher | | | | |

Are you related to your current partner (consanguinity)? _____

Is there anyone in the family who has had any of the following illnesses:

| | Yes | Who | | Yes | Who |
|-----------------------|-----|-----|-------------------------------|-----|-----|
| Endometriosis | | | Infertility | | |
| Excess body hair | | | Mental retardation | | |
| Genital abnormalities | | | Early menopause < 40 yrs old | | |
| Breast cancer | | | Miscarriages (2 or more) | | |
| Chromosomal disorders | | | Ovarian cancer | | |
| Delayed development | | | | | |
| Early puberty | | | Hormone disorders | | |
| Birth defects | | | Metabolic disorders | | |
| Bleeding disorders | | | Genetic (inherited) disorders | | |

Comments _____

Comprehensive History Form

Male and/or Sperm Source History

| | | | |
|------------------------------------|-----------|-----------|------------|
| Growth and development: | (yes) | (no) | |
| Undescended testicles | _____ | _____ | |
| Delayed puberty | _____ | _____ | |
| Breast enlargement | _____ | _____ | |
| Testicular injury: | (yes) | (no) | (date) |
| Varicocele | _____ | _____ | _____ |
| Torsion (twisted) | _____ | _____ | _____ |
| Painful swelling | _____ | _____ | _____ |
| Severe trauma | _____ | _____ | _____ |
| Toxicant exposure: | (yes) | (no) | (date) |
| Alcohol | _____ | _____ | _____ |
| none | _____ | _____ | _____ |
| weekend | _____ | _____ | _____ |
| daily | _____ | _____ | _____ |
| Smoking | _____ | _____ | _____ |
| Pesticides | _____ | _____ | _____ |
| Radiation | _____ | _____ | _____ |
| Other chemicals | _____ | _____ | _____ |
| Sexually transmitted diseases: | | | |
| Chlamydia | _____ | _____ | _____ |
| Genital warts (HPV) | _____ | _____ | _____ |
| Gonorrhea | _____ | _____ | _____ |
| Herpes | _____ | _____ | _____ |
| Syphilis | _____ | _____ | _____ |
| Other | _____ | _____ | _____ |
| Urinary tract: | | | |
| Bladder/kidney infection | _____ | _____ | _____ |
| Prostatitis | _____ | _____ | _____ |
| Other | _____ | _____ | _____ |
| Frequency of hot tub use: | _____ | _____ | _____ |

Comprehensive History Form

Male and/or Sperm Source History

List all medication you take now (prescription, vitamin, over-the-counter, alternative therapies):

| | | |
|--------|--------|--------|
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |
| _____ | _____ | _____ |
| (drug) | (date) | (dose) |

Complete information about allergies you have had: No known allergies (circle N/A)

| Drug or Allergen | Reaction | Sensitivity (mild/moderate/severe) |
|------------------|----------|------------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

List all surgeries or blood transfusions you have had:

| | |
|-------------------|--------|
| _____ | _____ |
| (type of surgery) | (date) |
| _____ | _____ |
| (type of surgery) | (date) |

List all other serious illnesses for which you have been under the care of a physician:

| | |
|-----------|--------|
| _____ | _____ |
| (illness) | (date) |
| _____ | _____ |
| (illness) | (date) |

(yes) (no)

Difficulty with sexual function (Male):
(please explain)

Comprehensive History Form

Male and/or Sperm Source Family History

Country of origin: Mother _____ Father _____

Ethnic background (circle): African/American Asian Asian-Indian Caucasian
 Hispanic Jewish American Indian Mediterranean Middle Eastern Other: _____

| Ethnic group (Circle all that apply) | Have you been tested for: | Yes | No | Date | Result |
|---|---------------------------|-----|----|------|--------|
| African, African/American | Sickle cell trait | | | | |
| Asian, Mediterranean or Hispanic | Thalassemia | | | | |
| Caucasian, Jewish | Cystic fibrosis | | | | |
| Jewish | Tay Sachs | | | | |
| Jewish | Gaucher | | | | |

Are you related to your current partner (consanguinity)? _____

Is there anyone in the family who has had any of the following illnesses:

| | Yes | Who | | Yes | Who |
|------------------------|-----|-----|-------------------------------|-----|-----|
| Infertility | | | Learning problems | | |
| Genital abnormalities | | | Mental retardation | | |
| Birth defects | | | Metabolic disorders | | |
| Chromosomal disorders | | | Miscarriages (2 or more) | | |
| Delayed development | | | Short stature | | |
| Early puberty | | | Testicular cancer | | |
| Hormone disorders | | | Undescended testicles | | |
| Pituitary tumor | | | Abnormal breasts | | |
| Lack of sense of smell | | | Genetic (inherited) disorders | | |

Comments _____

Comprehensive History Form

Previous Female and/or Oocyte Source Infertility Tests: (result) (date)

| | | |
|--------------------------|--|--|
| Basal body temperature | | |
| Ovulation predictor kits | | |
| Endometrial biopsy | | |
| Post-coital test | | |
| HSG | | |
| Chromosome studies | | |
| Hysteroscopy | | |
| Laparoscopy | | |
| Antisperm antibodies | | |
| Pelvic ultrasound | | |
| Other | | |

Immunologic Screening Tests: (result) (date)

| | | |
|------------------------------|--|--|
| ANA (antinuclear antibodies) | | |
| Antiphospholipid antibodies | | |
| Lupus anticoagulant | | |
| Leukocyte antibody detection | | |
| Thyroid antibodies | | |
| Other immunologic testing | | |

Previous Male and/or Sperm Source Infertility Tests: (result) (date)

| | | |
|---|--|--|
| Semen analyses | | |
| Post-coital test | | |
| Antisperm antibodies (semen & serum) | | |
| Hamster test (SPA) | | |
| Chromosomes | | |
| Other (SCSA, EFT, etc.) | | |

| Previous Hormonal Tests: | Female and/or Oocyte Source | | Male and/or Sperm Source | |
|--------------------------|-----------------------------|------|--------------------------|------|
| | Result | Date | Result | Date |
| Testosterone | | | | |
| Prolactin | | | | |
| TSH | | | | |
| FSH (random) | | | | |
| FSH (day 3) | | | | |
| Estradiol (day 3) | | | | |
| DHEA-S | | | | |
| Progesterone | | | | |

Comprehensive History Form

Previous Treatments:

| | Yes/No | # cycles | Comments (dose, # days/cycle) |
|---|--------|----------|-------------------------------|
| Inseminations (IUIs, without medication) | _____ | _____ | _____ |
| Clomiphene (Clomid, Serophene) (with intercourse only) | _____ | _____ | _____ |
| Clomiphene <u>with</u> inseminations (IUI) | _____ | _____ | _____ |
| FSH * with intercourse only | _____ | _____ | _____ |
| FSH * with inseminations (IUI) | _____ | _____ | _____ |
| Progesterone supplements | _____ | _____ | _____ |
| Dexamethasone, prednisone | _____ | _____ | _____ |
| Aspirin | _____ | _____ | _____ |
| Heparin | _____ | _____ | _____ |
| Parlodel** - dopamine agonist | _____ | _____ | _____ |
| IVIg | _____ | _____ | _____ |
| Leukocyte immunization | _____ | _____ | _____ |
| Other | _____ | _____ | _____ |

Comments _____

Prior in-vitro fertilization (IVF), GIFT, or intracytoplasmic sperm injection (ICSI) results, if applicable

| Date of procedure | Procedure | Protocol | # of eggs obtained | # of eggs mature | # of eggs fertilized | # embryos transferred | # embryos frozen | Pregnancy outcome |
|-------------------|-----------|----------|--------------------|------------------|----------------------|-----------------------|------------------|-------------------|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Comments _____

*FSH - Pergonal, Humegon, Repronex, Metrodin, Fertinex, HMG, Gonal-F and/or Follistim
 ** - Parlodel, dopamine agonists - bromocriptine (Parlodel), cabergoline (Dostinex)